



**Notice of Privacy Practices Acknowledgement
 And
 Receipt of Client Orientation**

Client Information:

Last Name:	First Name:
Today's Date:	Date of Birth:
Current Address:	
Current Phone Number:	
Additional Phone Numbers:	
Current Email Address:	

I understand that, under the Health Insurance Portability Act of 1998 (HIPPA) I have certain rights to privacy regarding my protected health information. I understand that this information can and will be used to:

- Conduct, plan and direct my treatment and follow-up among the multiple healthcare providers who may be involved in that treatment directly and indirectly.
- Obtain payment from third-party payers.
- Conduct normal healthcare operations such as quality assessments and physician certifications

I have received, read and understand SPSI's Notice of Privacy Practices, which provide a more complete description of the uses and disclosures of my health information. I understand that SPSI has the right to change its Notice of Privacy Practices from time to time and that I may contact SPSI at any time to obtain a current copy of the Notice of Privacy Practices.

I understand that I may request, in writing, that SPSI restrict how my private information is used or disclosed to carry out treatment, billing/payment or health care operations. I also understand that SPSI is not required to agree to my requested restrictions, but if SPSI does agree then SPSI is bound to abide by such restrictions.

Signatures Attesting to My Request for Coordination of Care:

Client/Guardian Signature	Date
Witness Signature	Date



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SERVICES

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Consent to Financial Responsibility and Service Agreement

Client Information:

Last Name:	First Name:
Today's Date:	Date of Birth:

Financial Policy: All insurance policies, third party insurance administrator and court order payment documents are contracts and / or orders between you and the party listed on those documents. SPSI will not become involved in disputes between you and your insurance company regarding deductibles, co-payments, co-insurance, covered charges, secondary insurances, usual and customary charges etc. other than to supply information as necessary. You are ultimately responsible for the timely payment of your account. Timely payment is within 30 days of the service rendered date.

Authorization to Bill Insurance: I hereby certify and attest that I have sought evaluation, treatment, or medical advice from SPSI. I authorize the medical staff, clinical provider and administrative personnel to release my, or my minor child's medical information to the insurance company(ies) named below for the purpose of determining and receiving benefits for medical billings.

I understand and acknowledge that the SPSI medical provider, clinical provider and/or administrative staff will submit my claim to the insurance company(ies) named below. I further understand that I will be held responsible for any amount of my medical bill that is not covered by my insurance policy or claims, and that I will be responsible for paying all deductibles, fees, copayments, coinsurance, and uncovered charges I incur through using services at SPSI.

Insurance Waivers: I understand that insurance payers may waive copay or coinsurance from time to time. I further understand that SPSI will consider these waivers as part of the ongoing calculation of the client balance due to SPSI. SPSI will update the SPSI billing system when the insurance payer sends payment to SPSI.

Health Savings Accounts (HSA) & Employee Assistance Programs (EAP): I understand that if I have a third-party payer such as an HSA or EAP it will be reviewed by SPSI for consideration as a claim's payer, but there is no guarantee it can be approved for use as a SPSI claims payer. I understand that SPSI can take credit card payments which are linked to my HSA credit account. I understand that SPSI will not bill HSA third party administrators, unless I have received confirmation from SPSI directly. Lastly, I understand that I am responsible to work with my respective HSA, or EAP payer as necessary.

Adult Children on their Parent(s)/Guardian Insurance Plans: I understand that I am responsible for my insurance deductibles, fees, copayments, coinsurances, and uncovered charges incurred while using services at SPSI. I understand that I cannot assign my financial responsibility to my parent or guardian without their written consent.

Insurance One:

Name of Insurance as Written on Insurance Card	Insured ID on Card
Insured Group Number on Card	Provider Contact Telephone Number on Card
Subscriber Name	Subscriber DOB
Subscriber Relation to You	Subscriber Sex



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Insurance Two:

Name of Insurance as Written on Insurance Card	Insured ID on Card
Insured Group Number on Card	Provider Contact Telephone Number on Card
Subscriber Name	Subscriber DOB
Subscriber Relation to You	Subscriber Sex

I understand that any portion of my medical bills that are not covered by insurance will be billed to me at the address I have provided. If I do not receive a bill, I understand I may request one by contacting SPSI. I understand it is my responsibility to inform SPSI when my address changes or my insurance policy changes. Non-compliance or defaulting on payments may result in denial of service and/or legal claim against me for non-payment.

Signatures Attesting to My Financial Responsibility & Service Agreement:

Client/Guardian Signature	Date
Witness Signature	Date



Consent to Coordination of Care

Client Information:

Last Name:	First Name:
Today's Date:	Date of Birth:
Primary Care Printed Name	
Primary Care Address	
Primary Care Telephone Number	
Primary Care Fax Number	

I authorize SPSI, my behavioral health care provider and my primary care physician (identified and named above) to exchange information regarding my mental health/substance abuse treatment and medical health care for coordination of care purposes as may be necessary for the administration and provision of my healthcare coverage. The information exchanged may include information on mental health care or substance abuse care and/or treatment (as protected under 42 CFR Part) such as diagnosis and treatment plan and medical information, including information regarding the presence or absence of HIV/AIDS. I understand that this authorization shall remain in effect for one year from the date of my signature below, or for the course of this treatment, whichever is longer. I understand that I may revoke this authorization at any time by written notice to SPSI. I further understand that it is my responsibility to notify this provider if I choose to change my primary care physician.

Please list any medical concerns/diagnosis that may have an effect on our mutual client's behavioral health needs:

1.
2.
3.

Signatures Attesting to My Request for Coordination of Care:

Client/Guardian Signature	Date
Witness Signature	Date



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Consent to Release Medical Records Information

Client Information:

Last Name:	First Name:
Today's Date:	Date of Birth:

I authorize SPSI to release and/or obtain medical and/or mental health information contained in my records as specified below and to provide access to or provide such photocopies as may be requested of the person or organization and to the extent and nature listed below, subject to the conditions listed below.

I authorize SPSI to provide information to the following Person(s)/Organization(s)

Printed Name
Address
Telephone Number
Fax Number
Covering Date of Service Range

Place a "x" next to information to provide:

<input type="checkbox"/> Psychological Evaluation	<input type="checkbox"/> Treatment Summary	<input type="checkbox"/> Medication Review(s)
<input type="checkbox"/> Psychiatric Evaluation	<input type="checkbox"/> Discharge Summary	<input type="checkbox"/> Discharge Instructions
<input type="checkbox"/> Lab Work Results	<input type="checkbox"/> Clinical Psychotherapy Note(s)	
<input type="checkbox"/> Other (specify)		

Identified information should be disclosed:

<input type="checkbox"/> Verbally	<input type="checkbox"/> Hard Copy
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Place a "x" next to purpose of disclosure:

<input type="checkbox"/> Employer Request	<input type="checkbox"/> Vocational Rehabilitation	<input type="checkbox"/> Attorney Inquiry
<input type="checkbox"/> Insurance Claim	<input type="checkbox"/> Social Security	<input type="checkbox"/> Disability Certification
<input type="checkbox"/> Continuation of Care	<input type="checkbox"/> Consultation	<input type="checkbox"/> Insurance Application
<input type="checkbox"/> Social Service	<input type="checkbox"/> Worker's Comp	
<input type="checkbox"/> Other (specify)		

Place a "x" to authorize disclosure of records/information/notes related to:

<input type="checkbox"/> HIV/AIDS	<input type="checkbox"/> Substance Abuse
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I authorize SPSI to obtain information from the following Person(s)/Organization(s)

Printed Name
Address
Telephone Number
Fax Number
Covering Date of Service Range

Place a "x" next to information to provide:

<input type="checkbox"/> Psychological Evaluation	<input type="checkbox"/> Treatment Summary	<input type="checkbox"/> Medication Review(s)
<input type="checkbox"/> Psychiatric Evaluation	<input type="checkbox"/> Discharge Summary	<input type="checkbox"/> Discharge Instructions
<input type="checkbox"/> Lab Work Results	<input type="checkbox"/> Clinical Psychotherapy Note(s)	
<input type="checkbox"/> Other (specify)		



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I authorize SPSI to obtain information from the following Person(s)/Organization(s) *Continued*

Identified information should be disclosed:

	Verbally		Hard Copy
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Place a "x" next to purpose of disclosure:

<input type="checkbox"/>	Employer Request	<input type="checkbox"/>	Vocational Rehabilitation	<input type="checkbox"/>	Attorney Inquiry
<input type="checkbox"/>	Insurance Claim	<input type="checkbox"/>	Social Security	<input type="checkbox"/>	Disability Certification
<input type="checkbox"/>	Continuation of Care	<input type="checkbox"/>	Consultation	<input type="checkbox"/>	Insurance Application
<input type="checkbox"/>	Social Service	<input type="checkbox"/>	Worker's Comp	<input type="checkbox"/>	
<input type="checkbox"/>	Other (specify)				

Place a "x" to authorize disclosure of records/information/notes related to:

<input type="checkbox"/>	HIV/AIDS	<input type="checkbox"/>	Substance Abuse
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I understand that my records are protected by Federal and State Confidentiality Laws, and cannot be further disclosed without my written authorization, unless release is required by other State or Federal regulations. I understand that there is a possibility the information may be re-disclosed by the recipient of the information and will no longer be protected by the Privacy Rules.

I understand that I may refuse to sign this authorization, and that my refusal to sign will not affect my ability to obtain treatment, payment, or my eligibility for benefits.

I understand that I may inspect or copy any information released under this authorization.

I understand this authorization will expire upon termination of services, or one year from the date of signature. I further understand that, per the Privacy Notice, I may revoke this authorization at any time by notifying Saginaw Psychological Services, Inc in writing, but that previously disclosed information would be subject to may revocation request.

Signatures Attesting to My Consent to Release of Information:

 Client/Guardian Signature Date

 Witness Signature Date



Consent to Treatment

Client Information:

Last Name:	First Name:
Today's Date:	Date of Birth:

The following is to be read, completed and signed by the client or the client's parent/guardian. If guardian, please provide a copy of the court paperwork (true copy, copy) for our records, legally stating guardian award.

I agree to attend psychotherapy and/or case management on an individual, family or group as determined with a therapist or examiner. I have the Client Handbook, which includes the SPSI Code of Ethics and my Rights. Questions which arose were answered satisfactorily.

The following pertains only to client seeking SPSI services. I have read, reviewed, and understand the "know your rights" booklet for substance abuse clients. Any questions I may have had, have been answered satisfactorily.

Signatures Attesting to Consent to Provide Treatment:

Client/Guardian Signature	Date
Witness Signature	Date

The following pertains only to:

- Community Mental Health Clients
 - Includes but not limited to: SCCMHA; BABHA; MSHN, TBHS
- Medicaid Clients

I have received a copy of the following supplemental booklets and/or pamphlets. Question which arose were answered satisfactorily.

- Notice of Privacy Practice - containing "Your Rights" booklet information.
- Community Mental Health specific brochures and handbooks
 - Includes but not limited to: SCCMHA; BABHA; MSHN, TBHS
- Person Centered planning brochure

Signatures Attesting to Receipt of the Above Documents:

Client/Guardian Signature	Date
Witness Signature	Date



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Consent to Telehealth Services

Telehealth involves the use of electronic communication to enable health care and mental health providers at locations different from their consumers to engage in therapeutic services or share medical information for the purpose of maintaining and improving care. The information may be used for diagnosis, therapy, follow up and/or education. While our best efforts are made to safeguard privacy and confidentiality, there is inherent risk in this modality.

Client Information

Last Name:	First Name:
Today's Date:	Date of Birth:

I am providing my consent to engage in telehealth with SPSI as a part of psychological services. I understand that telehealth psychotherapy may include: mental health evaluation, assessment, consultation, treatment planning and therapy. Telehealth will occur primarily through interactive audio, video and telephone.

By signing this form, I understand and consent to the following:

1. I understand that the laws that protect privacy and the confidentiality of medical information also apply to telehealth; this means that no information obtained in the use of telehealth which identifies me will be disclosed to researchers or other entities without my expressed written consent.
2. I understand that the limits of confidentiality that apply to treatment also apply to telehealth; these include a mandated reporting of child and vulnerable adult abuse, expressed imminent harm to oneself or others, or as a part of legal proceedings where information is requested by a court of law.
3. I understand that I have the right to withhold or withdraw my consent to the use of telehealth in the course of my care at any time without affecting my right to future care or treatment.
4. I understand that telehealth may involve electronic communication of my protected health information (PHI) to other medical practitioners who may be located in other areas.
5. I understand that it is my duty to inform my treatment provider of electronic interactions regarding my care that I may have with other healthcare providers.
6. I understand that security protocols can fail. Meaning privacy and confidentiality of protected health information cannot be guaranteed with the use of telehealth.
7. I understand that in rare cases, information transmitted may be insufficient to allow for appropriate medical decisions (e.g., poor resolution or sound quality).
8. I understand that delays of treatment may occur due to deficiencies of equipment.
9. I understand that if my provider deems the service, he/she is providing to be inappropriate through telehealth, he/she may require the remainder of said services to be carried out in person.
10. I understand that I may expect the anticipated benefits from the use of telehealth in my care, but that no results can be guaranteed or assured.
11. I acknowledge that I have been made aware of the above information regarding telehealth and have reached out to SPSI to answer any questions or concerns I have. I hereby give my informed consent for the use of telehealth with SPSI.

Signatures Attesting to My Informed Telehealth Consent for Services:

Client/Guardian Signature	Date
Witness Signature	Date



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Consent to Discharge Agreement

Client Information:

Last Name:	First Name:
Today's Date:	Date of Birth:

Discharge Policy: Under certain circumstances, clients may be discharged for cause from treatment or participation in services at Saginaw Psychological Services Inc. Conditions that may precipitate involuntary discharge are as follows:

- Acts of violence against either staff or other clients of the agency.
- Threats of violence against either staff or other clients of the agency.
- Failure to maintain scheduled appointments.
- Failure to remain in regular contact with SPSI for more than thirty (30) days.
- Failure to work toward treatment plan objectives.
- Failure to adhere to these SPSI agreements and policies
 - Financial Responsibility
 - Coordination of Care
 - Telehealth Services

Client discharge decisions are made by the SPSI clinical program director in consultation with your primary clinician. Acts or threats of violence may result in immediate discharge by the clinical staff present at the time of such act.

I understand that in the instance of involuntary discharge, I have the right to appeal the discharge to the clinical program director and recipient rights personnel.

If I am being considered for involuntary discharge, I will be notified of this in writing. In cases of acts or threats of violence, written discharge is not provided, rather a verbal discharge at the time of the incident is provided.

I have reviewed and understand the criteria for discharge described above.

Signatures Attesting to My Agreement:

Client/Guardian Signature	Date
Witness Signature	Date



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A. Notifier: Saginaw Psychological Services Inc

B. Patient Name:

C. Identification Number:

Advance Beneficiary Notice of Non-coverage (ABN)

NOTE: If Medicare doesn't pay for D. services below, you may have to pay.

Medicare does not pay for everything, even some care that you or your health care provider have good reason to think you need. We expect Medicare may not pay for the D. services below.

D.	E. Reason Medicare May Not Pay:	F. Estimated Cost
All Saginaw Psychological Services Inc. 'services' <ul style="list-style-type: none"> Mental Health services SUD services Recovery services Medical Clinic services 	Includes Medicare & Managed Medicare <ul style="list-style-type: none"> Deductible or Coinsurance or Copay Coverage terminated Non-billable provider Non-covered charge No active coverage Sequestration (Insurance insolvent) 	Mental Health, SUD and Recovery Svcs - \$90-\$800 Medical Clinic - \$40-\$250

WHAT YOU NEED TO DO NOW:

- Read this notice, so you can make an informed decision about your care.
- Ask us any questions that you may have after you finish reading.
- Choose an option below about whether to receive the D. services listed above.

Note: If you choose Option 1 or 2, we may help you to use any other insurance that you might have, but Medicare cannot require us to do this.

G. OPTIONS: Check only one box. We cannot choose a box for you.

- OPTION 1.** I want the D. services listed above. You may ask to be paid now, but I also want Medicare billed for an official decision on payment, which is sent to me on a Medicare Summary Notice (MSN). I understand that if Medicare doesn't pay, I am responsible for payment, but I can appeal to Medicare by following the directions on the MSN. If Medicare does pay, you will refund any payments I made to you, less co-pays or deductibles.
- OPTION 2.** I want the D. services listed above, but do not bill Medicare. You may ask to be paid now as I am responsible for payment. I cannot appeal if Medicare is not billed.
- OPTION 3.** I don't want the D. services listed above. I understand with this choice I am not responsible for payment, and I cannot appeal to see if Medicare would pay.

H. Additional Information: SPSI Financial Policy: All insurance policies, third party insurance administrators and court order payment documents are contracts and / or orders between you and the party listed on those documents. SPSI will not be involved in disputes between you and your insurance company. You are ultimately responsible for the timely payment of your account.

This notice gives our opinion, not an official Medicare decision. If you have other questions on this notice or Medicare billing, call 1-800-MEDICARE (1-800-633-4227/TTY: 1-877-486-2048).

Signing below means that you have received and understand this notice. You also receive a copy.

I. Signature:	J. Date:
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